**Market Notice**

**Date: 16 January 2014**

**Subject: Tap Issue**

***(ESKOM HOLDINGS SOC LIMITED –“EL30”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 20 January 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: INFLATION-LINKED**

**Authorised Programme size** R 100,000,000,000.00

**Tap Amount for Authorised** R 100,000,000.00

**Total Authorised Amount Following Tap Issue** R 1,485,000,000.00

**Total Notes Outstanding** R 87,453,028,052.00

**Bond Code** EL30

**Issue Price** 102.50695%

**Nominal Amount Issued** R 100,000,000.00

**Coupon** 2.30%

**Coupon Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 29 July 2030

**Books Close** 19 January, 19 July

**Interest Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on18 January, 18 July

**Issue Date** 20 January 2014

**Date Convention** Following

**Interest Commencement Date** 29 July 2013

**First Interest Date** 29 January 2014

**ISIN No.** ZAG000107558

**Base CPI** 102.861290323

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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